

GLOBAL M&A PARTNERS SPRING CONFERENCE

Unique Hotel

São Paulo . Brazil . 5th - 7th May 2019



Dublin, Sao Paulo, 14th May 2019

Global M&A Partners' Spring conference took place in Sao Paulo from 5th to 7th May.

This conference, hosted by Condere, Global M&A Partners' sole Brazilian partner, gathered about 50 delegates from 18 countries.

Besides Global M&A Partners' representatives, various Brazilian companies came to discuss M&A strategy.

Global M&A Partners, leading international group of independent M&A advisory firms specialising in mid-cap transactions, has the collective resources to offer in-depth global expertise and contacts across a number of industries through its dedicated sector teams.

Prime purpose is to provide cross-border support and opportunities for clients, servicing local and multinational enterprises with typical transaction range of €20m to €500m.

The wide-ranging expertise of the 200+ active dealmakers supported by 100+ analysts enables us to support clients with all their corporate finance requirements, including IPOs, Fundraisings, Project Finance and Privatizations.

We have a particularly strong track record in the following industries:

- Aerospace & Defence
- Branded consumer products
- Business Services
- Energy & Mining
- Healthcare & Pharmaceuticals
- Industrials

- Information Technology
- Leisure
- Maritime & Offshore
- Packaging
- Retail

Since 2010, our Global M&A Partners advisors have closed over 1,500 transactions with an aggregate deal value of over €42 billion.

Global M&A Partners, created in 1999, has local teams in over 40 countries around the globe.

Prior conferences held by Global M&A Partners took place



- ✓ In Taipei in November 2018,
- ✓ In Miami in May 2018.

The next conference will take place in Zurich in October 2019.

For further information about Global M&A Partners, please see <http://globalma.com/home>


Recent Global M&A Partners transactions include:

<p>Canada's leading sensory testing and research firm has been acquired by a PE owned food testing and compliance business</p> <p>Crosbie & Company Inc.</p> <p>Advisor to the seller</p>	<p>Financial adviser to Consolis Group in acquisition of Finnish and Latvian operations of TMB Group (Estonia).</p> <p>Prudentia</p> <p>Advisor to the buyer</p>	<p>Financial adviser to La Fiduciaria on the sale of 100% of Azulcocha zinc mine</p> <p>Macroinvest</p> <p>Advisor to the seller</p>	<p>Sale of Lumitec LLC (Lumitec) to Truck-Lite Co., LLC</p> <p>Brown Gibbons Lang & Company</p> <p>Advisor to the seller</p>
<p>Knauf International GmbH has sold 100% of its Mexican plasterboard operation "Plaka", to Saint-Gobain.</p> <p>RiÓN</p> <p>Advisor to the seller</p>	<p>Soktas Tekstil sold its 100% equity stake in its Indian operations to Aditya Birla Group's Grasim Industries</p> <p>Acquizon Advisory Private Ltd</p> <p>Advisor to the seller</p>	<p>Sale of two Real-estate properties owned by JCS - a television production company for the amount of 20,425,110 USD</p> <p>Value Base M&A</p> <p>Advisor to the seller</p>	<p>MBO of a Swiss based shipping agent</p> <p>Zetra International</p> <p>Advisor to the buyer</p>

Italy's Illy Group has acquired the British chocolate maker Prestat

Italy
United Kingdom



Zeus Capital
Advisor to the seller




Dongwoon Anatec, a leading fabless semiconductor company in Korea, sold its AMOLED DC-DC Business to Shenzhen Challenge

China
South Korea



Locus Capital Partners
Advisor to the seller




Sale of Miller Environmental Group, Inc. (MEG) to GenNx360 Capital Partners



Brown Gibbons Lang & Company
Advisor to the seller




The sale of Lincs FM Group ("Lincs FM") to Bauer Media Group

Germany
United Kingdom



Cooper Parry Corporate Finance
Advisor to the seller




Acquisition of Allpak Container LLC by Golden West Packaging Group LLC, a holding company of Lindsay Goldberg LLC



Meridian Capital LLC
Advisor to the seller




Royal Boskalis Westminster N.V. Acquired majority stake in the Horizon Group



JBR
Advisor to the buyer




Parquest Capital and Amundi Private Equity Funds take a minority stake in Eduservices, French Higher Education group



Financière de Courcelles
Advisor to the buyer




Steadfast Capital participates in the leading manufacturer of customised lorry semi-trailers Kempf



InterFinanz
Advisor to the seller




Sale of Finnish cleaning specialist N-Clean Oy

Sweden
Finland



Aventum Partners
Advisor to the seller




Sale of the commercial and military MRO leader Sabena Technics





Financière de Courcelles
Advisor to the seller





Mørenot, global leader in equipment and services to the fishery and aquaculture industries, sold to FSN Capital



Saga Corporate Finance
Advisor to the seller

Advised Rotoplas S.A. de C.V. in the acquisition of IPS S.A.I.C. y F.



Fenix Partners
Advisor to the buyer